



16th April, 2024

Stock Code: BSE - 500696
NSE - HINDUNILVR
ISIN: INE030A01027

BSE Limited
Corporate Relationship Department,
2nd Floor, New Trading Wing,
Rotunda Building, P.J. Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra – Kurla Complex,
Bandra (E),
Mumbai – 400051

Dear Sir / Madam,

Sub.: Submission of Initial Disclosure for the F.Y. 2024-25 as per Chapter XII - Fund raising by issuance of Debt Securities by Large Corporates

Pursuant to the provisions of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated April 13, 2022 and amendments thereto (the said Circular) in respect of fund raising by issuance of Debt Securities by large entities, we wish to inform you that Hindustan Unilever Limited is not a Large Corporate as per the applicability framework provided in the said Circular and a disclosure in this regard is enclosed herewith as Annexure A.

You are requested to kindly take the above information on record.

Thanking You,

Yours faithfully,
For **Hindustan Unilever Limited**

Dev Bajpai
Executive Director, Legal & Corporate Affairs
and Company Secretary
DIN: 00050516 / FCS No. 3354

Encl.: as above



Annexure A

Sr. No.	Particulars	Details
1.	Name of the company	Hindustan Unilever Limited
2.	CIN	L15140MH1933PLC002030
3.	Outstanding borrowing of company as on 31st March, 2024, as applicable	Nil
4.	Highest credit rating during the previous F.Y. along with name of the Credit Rating Agency (CRA)	Not Applicable
5.	Name of stock exchange* in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not Applicable

We confirm that we are not a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 and amendments thereto.

Dev Bajpai

Executive Director, Legal & Corporate Affairs
and Company Secretary
Contact details: 022 5043 3000

Ritesh Tiwari

Executive Director, Finance & IT and
Chief Financial Officer
Contact details: 022 5043 3000

Date- 16th April, 2024

*Note: * In terms paragraph of 2.2(d) of the circular, beginning FY 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of stock exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.*